



Pan African Resources PLC
(Pan African or the Company or the Group)
(Incorporated and registered in England and Wales
under Companies Act 1985 with registered number
3937466 on 25 February 2000)

Share code on AIM: PAF
Share code on JSE: PAN
ISIN: GB0004300496
ADR ticker code: PAFRY

Notice of annual general meeting and no change statement

Notice of annual general meeting

Notice is hereby given that the 2022 annual general meeting (AGM) of Pan African will be held at the offices of Fladgate LLP, 16 Great Queen Street, London WC2B 5DG on Thursday, 24 November 2022 at 11:00 (all references to time in this notice is United Kingdom time (GMT+00.00), unless otherwise stated).

Shareholders are advised that the notice of AGM, including the abridged audited annual financial statements for the year ended 30 June 2022, will be distributed to shareholders on Wednesday, 26 October 2022.

Shareholders are advised that the Company's Integrated Annual Report, audited annual financial statements and notice of AGM for the year ended 30 June 2022 are available at:

<https://www.panafricanresources.com/investors/financial-reports/>

No change statement

The audited annual financial statements for the year ended 30 June 2022 and the auditor's report thereon contain no modifications to the information contained in the provisional summarised audited results for the year ended 30 June 2022, which were published on SENS on Wednesday, 14 September 2022.

Salient dates relevant to the AGM

	2022
The record date for the purpose of determining which shareholders are entitled to receive the convening notice of the AGM	Friday, 14 October
Last day to trade in the Company's shares in order to be recorded as a shareholder on the Company's South African register by the voting record date	Tuesday, 15 November
The record date to determine which shareholders on the Company's South African register are entitled to participate in and vote at the AGM (by close of business)	Friday, 18 November
Proxy instructions to be received by the Company's South African Transfer Secretaries or United Kingdom Registrars by no later than 11:00 am	Tuesday, 22 November
AGM	Thursday, 24 November
Results of AGM released on SENS/RNS on or about	Thursday, 24 November

Johannesburg
26 October 2022

Corporate information	
<p>CORPORATE OFFICE The Firs Office Building 2nd Floor, Office 204 Corner Cradock and Biermann Avenues Rosebank, Johannesburg South Africa Office: +27 (0) 11 243 2900 Email info@paf.co.za</p> <p>REGISTERED OFFICE Second Floor, 107 Cheapside London EC2V 6DN United Kingdom Office: +44 (0) 20 7796 8644</p> <p>CHIEF EXECUTIVE OFFICER Cobus Loots Office: +27 (0) 11 243 2900</p> <p>FINANCIAL DIRECTOR Deon Louw Office: +27 (0) 11 243 2900</p>	<p>HEAD OF INVESTOR RELATIONS Hethen Hira Office: +27 (0) 11 243 2900 Email: HHira@paf.co.za</p> <p>COMPANY SECRETARY Phil Dexter / Jane Kirton St James's Corporate Services Limited Office: +44 (0) 20 7796 8644</p> <p>JSE SPONSOR Ciska Kloppers Questco Corporate Advisory Proprietary Limited Office: +27 (0) 11 011 9200</p> <p>NOMINATED ADVISER AND JOINT BROKER Ross Allister / David McKeown Peel Hunt LLP Office: +44 (0) 20 7418 8900</p> <p>JOINT BROKER Thomas Rider / Nick Macann BMO Capital Markets Limited Office: +44 (0) 20 7236 1010</p> <p>Matthew Armitt / Jennifer Lee Joh. Berenberg, Gossler & Co KG Office: +44 (0) 20 3207 7800</p>

If you have any questions regarding your shareholding in the Company, please call the company's transfer secretaries – Computershare, on telephone number: +27 (0) 11 370 5000 or contact them by e-mail at: Web.Queries@Computershare.co.za

Please visit the following website to read the Computershare legal notice:
<http://www.computershare.com/disclaimer/emea-za>