

Regulatory Story

Company [Pan African Resources PLC](#)
TIDM PAF
Headline Posting of Annual Report & Circular to Shareholders
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Pan African Resources PLC

(`Pan African' or the `Company')

(Incorporated and registered in England and Wales under Companies Act 1985 with registered number 3937466 on 25 February 2000)

AIM: PAF/JSE: PAN

ISIN: GB0004300496

POSTING OF ANNUAL REPORT AND CIRCULAR TO SHAREHOLDERS

ANNUAL GENERAL MEETING AND GENERAL MEETING

Pan African Shareholders ("Shareholders") are advised that the annual report for the year ended 30 June 2012 ("Annual Report") and a Circular to Shareholders ("Circular") relating to the proposed acquisition ("Acquisition") of Evander Gold Mines Limited, the approval of the necessary authorities to implement the rights offer that it is proposed will finance (in part) the Acquisition and the convening of a General Meeting of the Company will both be posted to Shareholders on Wednesday, 7 November 2012.

Notice is hereby given that the Annual General Meeting ("AGM") of the Company will be held at the offices of Canaccord Genuity Limited, 8th Floor, 88 Wood Street, London EC2V 7QR on Friday, 30 November 2012 at 10.00 GMT/12.00 CAT to conduct the business set out in the Notice of AGM that is set out at the end of the Annual Report.

Notice is also hereby given that a General Meeting of the Company will be held at the offices of Canaccord Genuity Limited, 8th Floor, 88 Wood Street, London EC2V 7QR on Friday, 30 November 2012 at 10.05 GMT/12.05 CAT (or as soon thereafter as the AGM of the Company convened for the same date and place shall have been concluded or adjourned) to conduct the business set out in the Notice of General Meeting that is set out at the end of the Circular.

The Annual Report will be available on the Financial Reports section of Company's website at www.panafricanresources.com/annual_reports.htm and the Circular will be available on the Investor Relations, Company Documents section at www.panafricanresources.com/company_docs.htm from Wednesday, 7 November 2012.

6 November 2012

Johannesburg

Sponsor

One Capital

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