

GROUP PRODUCTION SUMMARY

		Unit	Mining operations			Surface operations					Total operations				
			Barberton Mines	Evander Mines	Total	BTRP	Elikhulu	MTR operation	Tennant Mines	Total	Barberton Mines total	Evander Mines total	MTR operation total	Tennant Mines total	Group total
Tonnes milled – underground	FY26	t	280,412	114,742	395,154	–	–	–	–	–	280,412	114,742	–	–	395,154
	FY25		266,676	122,208	388,884	–	–	–	–	–	266,676	122,208	–	–	388,884
Tonnes milled – surface	FY26	t	62,276	–	62,276	–	–	–	–	–	62,276	–	–	–	62,276
	FY25		65,288	–	65,288	–	–	–	–	–	65,288	–	–	–	65,288
Tonnes milled – total underground and surface	FY26	t	342,688	114,742	457,430	–	–	–	–	–	342,688	114,742	–	–	457,430
	FY25		331,964	122,208	454,172	–	–	–	–	–	331,964	122,208	–	–	454,172
Tonnes processed – tailings	FY26	t	–	–	–	775,385	13,807,025	11,566,768	–	26,149,178	775,385	13,807,025	11,566,768	–	26,149,178
	FY25		–	–	–	667,410	14,747,232	7,509,525	–	22,924,167	667,410	14,747,232	7,509,525	–	22,924,167
Tonnes processed – surface feedstock	FY26	t	–	–	–	–	–	–	751,914	751,914	–	–	–	751,914	751,914
	FY25		–	–	–	–	–	–	85,316	85,316	–	–	–	85,316	85,316
Tonnes processed – third-party buy-in feedstock	FY26	t	2,134	202,555	204,689	71,238	–	611,719	–	682,957	73,372	202,555	611,719	–	887,646
	FY25		–	34,411	34,411	58,125	–	–	–	58,125	58,125	34,411	–	–	92,536
Tonnes processed – total tailings and surface feedstock	FY26	t	–	–	–	775,385	13,807,025	11,566,768	751,914	26,901,092	775,385	13,807,025	11,566,768	751,914	26,901,092
	FY25		–	–	–	725,535	14,747,232	7,509,525	85,316	23,067,608	725,535	14,747,232	7,509,525	85,316	23,067,608
Tonnes milled and processed – total	FY26	t	344,822	317,297	662,119	846,623	13,807,025	12,178,487	751,914	27,584,049	1,191,445	14,124,322	12,178,487	751,914	28,246,168
	FY25		331,964	156,619	488,583	725,535	14,747,232	7,509,525	85,316	23,067,608	1,057,499	14,903,851	7,509,525	85,316	23,556,191
Head grade – total	FY26	g/t	7.0	4.8	6.0	1.4	0.3	0.3	1.4	0.3	3.1	0.4	0.3	1.4	0.5
	FY25		7.3	5.7	6.8	1.5	0.3	0.3	1.3	0.3	3.4	0.4	0.3	1.3	0.5
Head grade – excluding third-party buy-in feedstock	FY26	g/t	6.7	11.2	7.8	1.4	0.3	0.3	1.4	0.4	3.0	0.4	0.3	1.4	0.5
	FY25		7.3	7.0	7.2	1.6	0.3	0.3	1.3	0.3	3.5	0.4	0.3	1.3	0.5
Overall recovered grade	FY26	g/t	6.5	4.6	5.6	0.5	0.1	0.1	1.3	0.2	2.2	0.2	0.1	1.3	0.3
	FY25		6.4	5.5	6.1	0.7	0.1	0.1	0.6	0.1	2.5	0.2	0.1	0.6	0.3
Overall recovery – underground	FY26	%	92	96	94	–	–	–	–	–	92	96	–	–	94
	FY25		88	97	91	–	–	–	–	–	88	97	–	–	91
Overall recovery – tailings	FY26	%	–	–	–	33	39	47	94	47	33	39	47	94	47
	FY25		–	–	–	42	35	51	43	40	42	35	51	43	40
Gold produced – underground	FY26	oz	65,233	40,246	105,479	–	–	–	–	–	65,233	40,246	–	–	105,478
	FY25		65,895	26,748	92,643	–	–	–	–	–	65,895	27,829	–	–	93,724
Gold production – surface operations	FY26	oz	2,428	–	2,428	–	–	–	–	–	2,428	–	–	–	2,428
	FY25		2,654	–	2,654	–	–	–	–	–	2,654	–	–	–	2,654
Gold produced – tailings	FY26	oz	–	–	–	10,974	56,475	46,164	–	113,613	10,974	56,475	46,164	–	113,613
	FY25		–	–	–	15,224	52,606	25,043	–	98,636	15,224	52,606	30,806	–	98,636
Gold produced – third-party buy-in feedstock	FY26	oz	4,337	6,609	10,946	1,958	–	5,763	–	7,721	6,295	6,609	5,763	–	18,667
	FY25		–	1,081	1,081	–	–	–	–	–	–	1,081	–	–	1,081

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Gold produced – surface feedstock	FY26	oz	–	–	–	–	–	–	32,124	32,124	–	–	–	32,124	32,124
	FY25	oz	–	–	–	–	–	–	1,513	1,513	–	–	–	1,513	1,513
Gold produced – total	FY26	oz	71,997	46,855	118,853	12,932	56,475	51,927	32,124	153,458	94,929	103,330	51,927	32,124	272,310
	FY25	oz	68,549	27,829	96,378	15,224	52,606	30,806	1,513	100,149	83,773	80,435	30,806	1,513	196,527
Gold sold – total	FY26	oz	70,086	47,112	117,198	12,826	57,092	53,133	32,124	155,175	82,912	104,204	53,133	32,124	272,373
	FY25	oz	70,053	26,903	96,956	15,632	53,092	29,140	1,179	99,970	85,685	80,922	29,140	1,179	196,926
Average ZAR gold price received – South African operations	FY26	ZAR/kg	2,317,580	2,318,555	2,317,977	2,272,301	2,283,608	2,322,326	–	1,823,179	2,310,574	2,299,411	2,322,322	–	2,308,329
	FY25	ZAR/kg	1,653,460	1,497,649	1,610,231	1,635,501	1,504,471	1,743,343	–	1,580,594	1,650,189	1,484,976	1,743,364	–	1,595,761
Average A\$ gold price received – Australian operations	FY26	A\$/kg	–	–	–	–	–	–	195,501	195,501	–	–	–	195,501	195,501
	FY25	A\$/kg	–	–	–	–	–	–	162,171	162,171	–	–	–	162,171	162,171
Average US\$ gold price received – Group	FY26	US\$/oz	4,265	4,267	4,266	4,182	4,203	4,274	4,135	4,211	4,252	4,232	4,274	4,135	4,235
	FY25	US\$/oz	2,830	2,564	2,756	2,800	2,575	2,984	3,279	2,706	2,825	2,579	2,984	3,279	2,735
ZAR cash cost	FY26	ZAR/kg	1,133,459	1,014,508	1,085,642	829,149	587,279	665,969	–	646,468	1,086,384	780,437	665,969	–	860,706
	FY25	ZAR/kg	1,009,725	1,161,872	1,051,942	555,319	588,268	689,795	–	622,156	926,825	790,142	689,795	–	835,034
ZAR all-in sustaining costs	FY26	ZAR/kg	1,406,730	1,039,963	1,259,294	849,645	668,939	754,751	–	724,828	1,320,551	836,685	754,751	–	985,551
	FY25	ZAR/kg	1,206,373	1,221,190	1,210,485	567,273	629,441	749,128	–	663,676	1,089,778	836,877	749,128	–	934,517
ZAR all-in cost	FY26	ZAR/kg	1,602,738	1,614,569	1,607,494	942,152	853,597	1,060,530	–	952,181	1,500,548	1,197,645	1,060,530	–	1,271,855
	FY25	ZAR/kg	1,356,643	2,109,720	1,565,605	659,935	68,843	1,790,344	–	1,015,238	1,229,538	1,168,624	1,790,344	–	1,287,842
A\$ cash cost	FY26	A\$/kg	–	–	–	–	–	–	81,099	81,099	–	–	–	81,099	81,099
	FY25	A\$/kg	–	–	–	–	–	–	43,116	43,116	–	–	–	43,116	43,116
A\$ all-in sustaining costs	FY26	A\$/kg	–	–	–	–	–	–	106,900	106,900	–	–	–	106,900	106,900
	FY25	A\$/kg	–	–	–	–	–	–	80,962	80,962	–	–	–	80,962	80,962
A\$ all-in cost	FY26	A\$/kg	–	–	–	–	–	–	205,143	205,143	–	–	–	205,143	205,143
	FY25	A\$/kg	–	–	–	–	–	–	1,584,835	1,584,835	–	–	–	1,584,835	1,584,835
US\$ cash cost	FY26	US\$/oz	2,086	1,867	1,998	1,526	1,081	1,226	1,715	1,190	1,999	1,436	1,226	1,715	1,600
	FY25	US\$/oz	1,728	1,989	1,801	951	1,007	1,181	872	1,065	1,587	1,353	1,181	872	1,426
US\$ all-in sustaining cost	FY26	US\$/oz	2,589	1,914	2,318	1,564	1,231	1,389	2,261	1,431	2,430	1,540	1,386	2,261	1,867
	FY25	US\$/oz	2,065	2,090	2,072	971	1,077	1,282	1,637	1,136	1,865	1,433	1,282	1,637	1,600
US\$ all-in sustaining cost – excluding third-party buy-in feedstock	FY26	US\$/oz	2,570	1,698	2,237	1,529	1,231	1,386	2,261	1,323	2,422	1,425	1,386	2,261	1,798
	FY25	US\$/oz	1,880	1,418	2,688	972	1,077	1,282	1,637	1,130	1,880	1,418	1,282	1,637	1,599
US\$ all-in cost	FY26	US\$/oz	2,950	2,972	2,958	1,734	1,571	1,952	4,339	1,828	2,762	2,204	1,952	4,339	2,576
	FY25	US\$/oz	2,322	3,611	2,680	1,130	1,172	3,065	32,041	1,738	2,105	2,000	3,065	32,041	2,383

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ZAR cash cost per tonne	FY26	ZAR/t	7,165	4,685	5,977	391	76	90	–	90	2,351	179	90	–	228
	FY25		6,628	6,207	6,493	372	66	83	–	83	2,336	133	83	–	216
Capital expenditure	FY26	US\$ million	37.5	49.8	87.3	2.6	21.1	32.6	71.3	127.6	40.1	70.9	32.6	71.3	214.9
	FY25		24.9	40.9	65.8	2.8	7.0	52.2	35.8	97.8	27.6	47.9	52.2	35.8	163.6
Revenue	FY26	ZAR million	5,052.1	3,397.5	8,449.6	906.5	4,055.1	3,837.9	–	8,799.5	5,958.6	7,452.6	3,837.9	–	17,249.1
	FY25		3,602.7	1,253.2	4,855.9	795.2	2,484.4	1,580.1	–	4,914.7	4,397.9	3,737.6	1,580.1	–	9,715.6
Revenue	FY26	A\$ million	–	–	–	–	–	–	195.3	195.3	–	–	–	195.3	195.3
	FY25		–	–	–	–	–	–	5.9	5.9	–	–	–	5.9	5.9
Cost of production	FY26	ZAR million	2,470.8	1,486.6	3,957.4	330.8	1,042.9	1,100.6	–	2,474.3	2,801.6	2,529.5	1,100.6	–	6,431.7
	FY25		2,200.1	972.2	3,172.3	270.0	971.4	625.2	–	1,911.7	2,470.1	1,988.7	625.2	–	5,084.0
Cost of production	FY26	A\$ million	–	–	–	–	–	–	81.0	81.0	–	–	–	81.0	81.0
	FY25		–	–	–	–	–	–	1.6	1.6	–	–	–	1.6	1.6
All-in sustainable cost of production	FY26	ZAR million	2,855.2	1,162.2	4,017.4	280.7	1,187.9	1,109.8	–	2,578.4	3,135.9	2,350.1	1,109.8	–	6,595.8
	FY25		2,628.5	1,021.9	3,650.4	275.8	1,039.4	679.0	–	2,039.3	2,904.3	2,106.4	679.0	–	5,689.7
All-in sustainable cost of production	FY26	A\$ million	–	–	–	–	–	–	106.8	106.8	–	–	–	106.8	106.8
	FY25		–	–	–	–	–	–	3.0	3.0	–	–	–	3.0	3.0
All-in cost of production	FY26	ZAR million	3,282.5	2,004.2	5,286.7	317.6	1,515.8	1,615.1	–	3,448.5	3,600.1	3,520.0	1,615.1	–	8,735.2
	FY25		2 956.0	1,765.4	4,721.4	320.9	1,130.9	1,622.7	–	3,119.6	3,276.9	2,941.4	1,622.7	–	7,841.0
All-in cost of production	FY26	A\$ million	–	–	–	–	–	–	209.3	209.3	–	–	–	209.3	209.3
	FY25		–	–	–	–	–	–	58.1	58.1	–	–	–	58.1	58.1
Adjusted EBITDA	FY26	US\$ million	142.4	120.9	263.4	29.4	171.4	155.9	43.0	399.7	171.9	292.3	155.9	43.0	663.1
	FY25		71.0	16.3	87.3	22.8	81.5	51.8	2.4	158.5	93.8	97.8	51.8	2.4	245.8
Average exchange rate	FY26	US\$/ZAR	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90	16.90
	FY25		18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17	18.17
Average exchange rate	FY26	US\$/A\$	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47	1.47
	FY25		1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54	1.54