

OTHER ITEMS continued

GROUP PRODUCTION SUMMARY

	Year ended 31 December	Unit	Mining operations			Tailings operations					Total operations			
			Barberton Mines	Evander Mines	Total	BTRP	Evander Mines' surface sources	Eikhulu	MTR tailings	Total	Barberton Mines total	Evander Mines total	MTR tailings	Group total
Tonnes milled – underground	2024	t	132,421	62,596	195,017	–	–	–	–	–	132,421	62,596	–	195,017
	2023	t	123,276	89,650	212,926	–	–	–	–	–	123,276	89,650	–	212,926
Tonnes milled – surface	2024	t	31,525	–	31,525	–	–	–	–	–	31,525	–	–	31,525
	2023	t	57,497	–	57,497	–	–	–	–	–	57,497	–	–	57,497
Tonnes milled – total underground and surface	2024	t	163,946	62,596	226,542	–	–	–	–	–	163,946	62,596	–	226,542
	2023	t	180,773	89,650	270,423	–	–	–	–	–	180,773	89,650	–	270,423
Tonnes processed – tailings	2024	t	–	–	–	360,492	–	7,582,981	2,027,813	9,971,286	360,492	7,582,981	2,027,813	9,971,286
	2023	t	–	–	–	432,587	–	7,169,793	–	7,602,380	432,587	7,169,793	–	7,602,380
Tonnes processed – surface feedstock	2024	t	–	–	–	–	–	–	–	–	–	–	–	–
	2023	t	–	–	–	–	101,667	–	–	101,667	–	101,667	–	101,667
Tonnes processed – total tailings and surface feedstock	2024	t	–	–	–	360,492	–	7,582,981	2,027,813	9,971,286	360,492	7,582,981	2,027,813	9,971,286
	2023	t	–	–	–	432,587	101,667	7,169,793	–	7,704,047	432,587	7,271,460	–	7,704,047
Tonnes milled and processed – total	2024	t	163,946	62,596	226,542	360,492	–	7,582,981	2,027,813	9,971,286	524,438	7,645,577	2,027,813	10,197,828
	2023	t	180,773	89,650	270,423	432,587	101,667	7,169,793	–	7,704,047	613,360	7,361,110	–	7,974,470
Overall recovered grade	2024	g/t	5.91	5.74	5.86	0.65	–	0.11	0.13	0.13	2.29	0.15	0.13	0.26
	2023	g/t	6.22	7.47	6.63	0.70	0.73	0.12	–	0.16	2.32	0.22	–	0.38
Overall recovery – underground	2024	%	84	97	87	–	–	–	–	–	84	97	–	87
	2023	%	91	100	95	–	–	–	–	–	91	100	–	95
Overall recovery – tailings	2024	%	–	–	–	52	–	33	48	38	52	33	48	38
	2023	%	–	–	–	51	57	34	0	38	51	35	–	38
Gold produced – underground	2024	oz	30,059	11,551	41,610	–	–	–	–	–	30,059	11,551	–	41,610
	2023	oz	34,572	21,307	55,879	–	–	–	–	–	34,572	21,307	–	55,879
Gold produced – surface operations	2024	oz	1,083	–	1,083	–	–	–	–	–	1,083	–	–	1,083
	2023	oz	2,208	–	2,208	–	–	–	–	–	2,208	–	–	2,208
Gold produced – tailings	2024	oz	–	–	–	7,544	–	25,725	8,743	42,012	7,544	25,725	8,743	42,012
	2023	oz	–	–	–	9,864	–	28,106	–	37,970	9,864	28,106	–	37,970
Gold produced – surface feedstock	2024	oz	–	–	–	–	–	–	–	–	–	–	–	–
	2023	oz	–	–	–	–	2,401	–	–	2,401	–	2,401	–	2,401
Gold produced – total	2024	oz	31,142	11,551	42,693	7,544	–	25,725	8,743	42,012	38,686	37,276	8,743	84,705
	2023	oz	36,780	21,307	58,087	9,864	2,401	28,106	–	40,371	46,644	51,814	–	98,458
Gold sold – total	2024	oz	29,566	11,715	41,281	7,227	–	24,109	7,309	38,645	36,793	35,824	7,309	79,926
	2023	oz	36,135	21,952	58,087	9,709	2,401	27,093	–	39,203	45,844	51,446	–	97,290

OTHER ITEMS continued

GROUP PRODUCTION SUMMARY continued

	Year ended 31 December	Unit	Mining operations			Tailings operations					Total operations			
			Barberton Mines	Evander Mines	Total	BTRP	Evander Mines' surface sources	Elikhulu	MTR tailings	Total	Barberton Mines total	Evander Mines total	MTR tailings	Group total
Average ZAR gold price received	2024	ZAR/kg	1,460,307	1,135,093	1,368,016	1,540,592	-	1,244,215	1,531,226	1,353,924	1,476,077	1,208,531	1,531,226	1,361,202
	2023	ZAR/kg	1,169,569	1,147,368	1,161,178	1,164,969	842,271	1,237,714	-	1,195,479	1,168,594	1,180,708	-	1,175,000
Average US\$ gold price received	2024	US\$/oz	2,530	1,967	2,370	2,670	-	2,156	2,653	2,346	2,558	2,094	2,653	2,359
	2023	US\$/oz	1,946	1,909	1,932	1,939	1,402	2,060	-	1,989	1,945	1,965	-	1,955
ZAR cash cost	2024	ZAR/kg	1,092,622	1,174,599	1,115,886	517,359	-	611,515	661,269	603,317	979,627	795,652	661,269	868,054
	2023	ZAR/kg	835,494	708,679	787,568	396,497	1,187,909	526,094	-	534,531	742,521	634,890	-	685,607
ZAR all-in sustaining costs	2024	ZAR/kg	1,252,542	1,242,537	1,249,703	552,660	-	648,830	824,372	664,046	1,115,069	842,981	824,372	966,532
	2023	ZAR/kg	1,015,220	734,501	909,132	420,598	1,187,909	588,733	-	583,789	889,289	678,896	-	778,035
ZAR all-in cost	2024	ZAR/kg	1,384,818	2,123,839	1,594,542	569,178	-	752,338	4,602,180	1,446,213	1,224,607	1,200,840	4,602,180	1,522,824
	2023	ZAR/kg	1,035,566	1,317,141	1,141,978	424,843	1,187,909	787,580	-	722,263	906,225	1,032,227	-	972,854
US\$ cash cost	2024	US\$/oz	1,893	2,035	1,934	896	-	1,060	1,146	1,045	1,697	1,379	1,146	1,504
	2023	US\$/oz	1,390	1,179	1,311	660	1,977	876	-	890	1,236	1,057	-	1,141
US\$ all-in sustaining costs	2024	US\$/oz	2,170	2,153	2,165	958	-	1,124	1,428	1,151	1,932	1,461	1,428	1,675
	2023	US\$/oz	1,689	1,222	1,513	700	1,977	980	-	972	1,480	1,130	-	1,295
US\$ all-in cost	2024	US\$/oz	2,400	3,680	2,763	986	-	1,304	7,975	2,506	2,122	2,081	7,975	2,639
	2023	US\$/oz	1,723	2,192	1,900	707	1,977	1,311	-	1,202	1,508	1,718	-	1,619
ZAR cash cost per tonne	2024	ZAR/t	6,129	6,837	6,325	323	-	60	74	73	2,138	116	74	212
	2023	ZAR/t	5,194	5,398	5,262	277	872	62	-	85	1,726	138	-	260
Capital expenditure	2024	ZAR million	204.2	321.1	525.3	5.4	-	95.0	865.1	965.5	209.6	416.2	865.1	1,491.0
	2023	ZAR million	142.9	397.8	540.8	4.2	-	182.1	-	186.3	147.2	579.9	-	727.1
Revenue	2024	ZAR million	1,342.9	413.6	1,756.5	346.3	-	933.0	348.1	1,627.4	1,689.2	1,346.6	348.1	3,383.9
	2023	ZAR million	1,314.5	783.4	2,097.9	351.8	62.9	1,043.0	-	1,457.7	1,666.3	1,889.3	-	3,555.6
Cost of production	2024	ZAR million	1,004.8	428.0	1,432.8	116.3	-	458.6	150.3	725.2	1,121.1	886.6	150.3	2,158.0
	2023	ZAR million	939.0	483.9	1,422.9	119.7	88.7	443.3	-	651.7	1,058.7	1,015.9	-	2,074.6
All-in sustainable cost of production	2024	ZAR million	1,151.8	452.8	1,604.6	124.2	-	486.5	187.4	798.1	1,276.0	939.3	187.4	2,402.7
	2023	ZAR million	1,141.0	501.5	1,642.5	127.0	88.7	496.1	-	711.8	1,268.0	1,086.3	-	2,354.3
All-in cost of production	2024	ZAR million	1,273.5	773.9	2,047.4	127.9	-	564.2	1,046.2	1,738.3	1,401.4	1,338.1	1,046.2	3,785.7
	2023	ZAR million	1,163.9	899.3	2,063.2	128.3	88.7	663.7	-	880.7	1,292.2	1,651.7	-	2,943.9
Adjusted EBITDA	2024	ZAR million	312.9	5.6	318.5	184.4	-	463.9	187.1	835.4	497.3	469.5	187.1	1,153.9
	2023	ZAR million	374.9	387.4	762.3	196.7	(5.7)	522.1	-	713.1	571.6	903.8	-	1,475.4
Average exchange rate	2024	US\$/ZAR	17.95	17.95	17.95	17.95	17.95	17.95	17.95	17.95	17.95	17.95	17.95	17.95
	2023	US\$/ZAR	18.69	18.69	18.69	18.69	18.69	18.69	18.69	18.69	18.69	18.69	18.69	18.69