Regulatory Story

Company Pan African Resources PLC

TIDM PAF

Headline Statement re Conference Presentation

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Pan African RESOURCES

31 May 2011

Pan African Resources PLC

(`Pan African' or the 'Company' or the `Group')

Incorporated and registered in England and Wales under Companies Act 1985 with the registered number: 3937466 on 25 February 2000

Share Code on AIM: PAF

Share code on JSE: PAN

ISIN: GB0004300496

PAN AFRICAN TO PRESENT AT RBC CAPITAL MARKETS 2011 AFRICAN GOLD CONFERENCE IN LONDON

Pan African Resources PLC (`Pan African') announces that Jan Nelson, the Chief Executive Officer of Pan African, will deliver a presentation to analysts, fund managers and members of the press at the RBC Capital Markets 2011 African Gold Conference to be held in London on Wednesday, 1 June 2011.

The presentation is available for download from the Company's website hosted at http://www.panafricanresources.com

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