



Pan African Resources PLC

(Incorporated and registered in England and Wales under Companies Act 1985 with registered number 3937466 on 25 February 2000)

Share code on AIM: PAF

Share code on JSE: PAN

ISIN: GB0004300496

("Pan African" or the "Company")

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that Pan African's annual general meeting ("AGM") of shareholders will be held at the offices of Fladgate LLP, 16 Great Queen Street, London, WC2B 6DG on Tuesday, 21 November 2017 at 11:00 (all times stated are United Kingdom times unless otherwise stated).

Shareholders are advised that the notice of AGM and the full integrated annual report, including the annual financial statements for the year ended 30 June 2017, are being distributed to shareholders today, Monday, 30 October 2017.

The notice of AGM and the full integrated annual report will also be available on the Company's website at <http://www.panafricanresources.com/> from today, Monday, 30 October 2017.

NO CHANGE STATEMENT

The annual financial statements for the year ended 30 June 2017 contain no modifications to the financial information contained in the provisional audited results for the year ended 30 June 2017 published on Wednesday, 20 September 2017.

SALIENT DATES

	2017
Last day to trade in order to be eligible to attend and vote at the AGM	Tuesday, 14 November
Record date to determine which shareholders are entitled to attend and vote at the AGM	Friday, 17 November
Forms of proxy for the AGM to be lodged by 11:00 on	Friday, 17 November

30 October 2017

Contact information

Corporate Office	Registered Office
The Firs Office Building	Suite 31, Second Floor
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Cobus Loots	Deon Louw
Pan African Resources PLC	Pan African Resources PLC
Chief Executive Officer	Financial Director

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Phil Dexter

John Prior / Paul Gillam

St James's Corporate Services  
Limited

Numis Securities Limited

Company Secretary

Nominated Adviser and Joint Broker

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Sholto Simpson

Ross Allister / Chris Burrows

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Peel Hunt LLP

JSE Sponsor

Joint Broker

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Julian Gwillim

Jeffrey Couch / Neil Haycock /  
Thomas Rider

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BMO Capital Markets Limited

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Bobby Morse / Chris Judd

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