

Regulatory Story

Company [Pan African Resources PLC](#)
TIDM PAF
Headline Presentation re acquisition of Evander on website
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Pan African Resources plc

(Incorporated and registered in England and Wales under Companies Act 1985 with registered number 3937466 on 25 February 2000)

Share code on AIM: PAF

Share code on JSE: PAN

ISIN: GB0004300496

("Pan African")

JOINT BRIEFING PRESENTATION BY PAN AFRICAN AND WITS GOLD

Pan African and Wits Gold hosted a joint briefing on Monday, 30 January 2012 at the Auditorium, Eversheds, 22 Fredman Drive Sandton at 16h05 Central African Time ("CAT")/ 14h05 Greenwich Mean Time ("GMT")/ 09h05 Eastern Standard Time ("EST"). At the briefing a presentation was delivered to analysts, fund managers, members of the press and investors.

The presentation dealt with the joint acquisition by Pan African and Wits Gold of 100% of Evander Gold Mines Limited, a wholly-owned subsidiary of Harmony Gold Mining Company Limited, as announced to shareholders on the same day.

The presentation is available for download from Pan African's website hosted at www.panafricanresources.com.

Johannesburg

31 January 2012

JSE Sponsor to Pan African:

Macquarie First South Capital (Pty) Limited

Nominated Adviser and Broker to Pan African

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