

## Regulatory Announcement

**Company** [Pan African Resources PLC](#)  
**TIDM** PAF  
**Headline** Additional Listing on AIM and JSE  
**Released** 08:00 03-Mar-09  
**Number** 91606-589F



Regulatory announcement

Company Pan African Resources plc  
TIDM PAF  
Headline Additional Listing on AIM and the JSE  
Released 3 March 2009

Pan African Resources PLC

(`Pan African' or the `Company')

(Incorporated and registered in England and Wales under Companies Act 1985 with registered number 3937466 on 25 February 2000)

Share code on AIM: PAF

Share code on JSE: PAN

ISIN: GB0004300496

Additional Listing on AIM and JSE

In connection with the purchase of 90% of the licence rights of the Akrokerri Exploration Property in southern Ghana as announced on 28 June 2007, the Company has issued and allotted 12,000,000 ordinary shares of 1p each to SEMS Exploration Services Limited and Birim Goldfields (Ghana) Limited.

Application will be made for the new shares to be admitted to trading on AIM and the JSE Limited ('JSE'). Admission on AIM and listing on the JSE is expected to occur on 6 March 2009.

Following this issue the Company now has an issued share capital of 1,112,589,162 ordinary shares of 1p each.

ENDS

Enquiries:

Pan African Resources

Jan Nelson, CEO

+27 (0) 11 243 2900

Keith Spencer, Chairman

+27 (0) 11 880 3155

Nicole Spruijt, Public Relations

+27 (0) 11 243 2900

RBC Capital Markets

Martin Eales

+44 (0) 20 7029 7881

Macquarie First South Advisers (Pty) Limited

Thato Morojele

+27 (0) 11 583 2379

Annerie Britz

+27 (0) 11 583 2328

Melanie de Nysschen

+27 (0) 11 583 2316

St James's Corporate Services Limited

Phil Dexter

+44 (0) 20 7499 3916

FDBeachhead Media & Investor Relations

Jennifer Cohen

+27 (0) 11 214 2401

Louise Brugman

+27 (0) 83 504 1186

END