

Regulatory Story

Company [Pan African Resources PLC](#)
TIDM PAF
Headline Additional Listing
Released 09:14 08-Jun-2010
Number 00912-00C6



Pan African Resources PLC

(`Pan African' or the `Company')

(Incorporated and registered in England and Wales under Companies Act 1985 with registered number 3937466 on 25 February 2000)

Share code on AIM: PAF

Share code on JSE: PAN

ISIN: GB0004300496

ISSUE OF SHARES PURSUANT TO EXERCISE OF SHARE OPTIONS

The Company has issued and allotted 1,200,000 new ordinary shares pursuant to the exercise of share options. Application will be made for the new shares to be admitted to trading on AIM and JSE Limited ('JSE'). Admission to trading on AIM and listing on JSE is expected to occur on 10 June 2010.

Following this issue the Company's issued capital is 1,409,540,711 ordinary shares of 1p each.

8 June 2010

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